## Sources of Income and Allowable Documentation

The chart below contains examples of required income documents. You must include documentation of income from all sources for **ALL** people living in the household who are 18 years or older. Income documents must be current and must include gross income (before deductions) **and be dated within the LAST 12 MONTHS unless otherwise specified**.

All sources of income must have identifying information matching the recipient to the household, such as the recipient's **<u>name</u>** and/or <u>**address**</u>.

**Proof of Public Assistance Program Eligibility** Non-Renewing Programs: Please submit proof eligibility or enrollment in the following programs for the <u>LAST 24 MONTHS</u>:

Disadvantaged Communities—Single Family Solar Homes (DAC-SASH)

- Letter or proof of program enrollment/participation Energy Savings Assistance Program (ESA)
- Letter or proof of program enrollment/participation Self-Generation Incentive Program (SGIP)
- Letter or proof of program enrollment/participation Single Family Affordable Solar Homes (SASH)
- Letter or proof of program enrollment/participation Weatherization Assistance Program (WAP)
- Letter or proof of program enrollment/participation

**Proof of Public Assistance Program Eligibility** Yearly Renewing Programs: Please submit proof eligibility or enrollment in the following programs for the <u>LAST 12 MONTHS</u>: CalFresh/SNAP (Supplemental Nutrition Assistance Program)

- Award letter or Notice of Action letter
- Screenshot/print screen from issuing agency
- Screenshot/print screen from website (CA.gov) showing current participation

#### CALWORKS TANF (Temporary Assistance for Needy Families)

- Award letter or Notice of Action letter
- Bank statement with direct deposit source (gross amount) attached
- Affidavit of income
- Screenshot/print screen agency
- Copy of uncashed check

Tribal TANF (Temporary Assistance for Needy Families)

Award letter or Notice of Action letter

- Bank statement with direct deposit source (gross amount)
- Screenshot/print screen from issuing agency

#### **Tribal Head start**

Award setter or Notice of Action letter

#### **Bureau of Indian Affairs**

- Award letter or Notice of Action letter
- Bank statement with direct deposit source (gross amount)
- Screenshot/print screen from issuing agency
- Copy of uncashed check

#### Medi-Cal

- 3rd party Medi-CAL card (LA Care, IEHP, HealthNet, etc.)
- Adoption Assistance or Foster Care award letter
- Award letter or Notice of Action letter
- Issuance History Printout Stamped by the County
- 1095-B from the Department of Health Care Services
- Benefits ID card (issued within 12 months)
- Screenshot/print screen from issuing agency
- Screenshot/print screen from website

#### Medi-Cal for Families

- Award letter or Notice of Action letter
- Current (within 60 days) premium statement (not past due)
- Screenshot/print screen from issuing agency
- Screenshot/print screen from website
- Tax Form 1095-B

#### Medi-Cal/Medi-Caid Assistance

- Award letter/Notice of Action letter
- Benefits ID card with a valid issue date within the past 12 months of enrollment date
- Tax Form 1095-B

#### SSI (Supplemental Security Income)

- Award letter or Notice of Action letter
- Bank statement with direct deposit source (gross amount)
- Screenshot/print screen from issuing agency
- Copy of uncashed check
- Caseworker may fax information to Program Representative

#### WIC (Women, Infants and Children)

- Award letter or Notice of Action letter
- WIC phone app screenshot/print screen

#### LIHEAP (Low Income Home Energy Assistance Program)

Proof of LIHEAP benefit on utility bill

Eligibility notice from LIHEAP Service Provider

### **All Other Forms of Income**

# Please submit proof any of the following sources of income for the LAST 12 MONTHS:

#### Pension/401K(IRA) disbursement

- Bank statement with direct deposit source (gross amount)
- Check or check stubs
- Award letter/Notice of Action letter
- Federal income tax filing with W2s and/or 1099s attached
- Form 1099

#### **Disability or unemployment**

- Award letter/Notice of Action letter
- Copy of Check or check stubs
- Screenshot/print screen from issuing agency with linking document(s)
- Federal income tax filing with W2s and/or 1099s attached

#### Foster Care/VA Benefits/Workers Comp.

- Award letter/Notice of Action letter
- Copy of Check or check stubs
- Screenshot/print screen from issuing agency with linking document(s)
- Federal income tax filing with W2s and/or 1099s attached

#### SSA (Social Security)

- Bank statement with direct deposit source (gross amount)
- Copy of Uncashed check(s)
- Screenshot/print screen from issuing agency showing current participation
- Award letter/Notice of Action letter
- Federal income tax filing with W2s and/or 1099s attached
- Form 1099